

DON'T LEAVE THINGS UP IN THE AIR



At a time of uncertainty make sure your money lands exactly where you want it to.

Thankfully, protection insurance can help to keep your family financially secure. And by writing your policy in trust, the payout won't form part of your estate.

This means the money passes to your family and won't be included in inheritance tax. A trust also stops payments being held up by any legal issues. Making sure the money reaches the people you left it to when they need it most.

Benefits of a trust

- A trust costs nothing to put in place
- It gets the money to the people you intended it for
- It could save thousands of pounds in inheritance tax depending on how big the estate is, and on the sum put in trust.

**So, if you're taking out protection, put it in trust.
It'll make sure your money reaches its intended destination.**

To find the best way to protect you and your family, talk to us today.

Call The Team on 0115 9445777

Renshaw Wealth
11 Bath Street
Ilkeston
Derbyshire
DE7 8AH
advice@renshawwealth.co.uk
<https://www.facebook.com/RenshawWealth>

Renshaw**WEALTH**
Mortgages Insurance Pensions Savings & Investments

Renshaw Wealth is a trading name of Lifetime Wealth Management Ltd which is an appointed representative of Quilter Financial Planning Ltd and Quilter Mortgage Planning Ltd which are authorised and regulated by the Financial Services Authority.